

Wakefield NH Trustees of The Trust Fund Meeting

Monday June 16, 2014

The Wakefield NH Trustees of The Trust Fund traveled to Concord NH on June 16, 2014 to attend the Advanced Trustees of The Trust Fund Training Course presented by The Attorney's General office and NH Department of Revenue administration. The seminar was held at Holiday Inn on North Main Street.

The seminar began at 1:00 pm, at 2:45 pm there was a brief break in training at which point Chairman Rich convened a Trustee meeting;

Trustees Present: Chairman Bruce Rich, Dave Mankus and Jerry O'Connor.

The minutes from the April 28, 2014 and the May 19, 2014 minutes had been reviewed, Dave Mankus made the motion to approve the minutes, second was offered by Jerry O'Connor all in favor, motion passes 3-0.

There was a brief discussion regarding a clerical error between Megan (TD Wealth Management) and Andrew Dagostino (SAU 64 Business Administrator) The Trustees will work on this and resolve the issue ASAP.

The meeting was adjourned at 2:50 pm.

The Training Seminar continued until 4:00 pm.

Respectfully Submitted

Jerry O'Connor, Trustee